

Wilson County Board of Education

Policy Description:

Parent Organizations/Booster Clubs/Support Group

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Policy Number:

4.503

Rescinds:

Amended Date:

05/26/09

Reviewed: 03/09

Issued: 06/03/04

1 Only a group or organization that has entered into a written cooperative agreement with the Board may use the
2 name, mascot or logo of a school or the school district to solicit or raise money, materials, property, securities,
3 services, or other things of value.

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5 A civic organization operating concessions or parking at school-sponsored events is not a school support
6 organization subject to this policy.

7 8 **REPORTING AND RECORDS**

9
10 The director or the director's designee shall annually post a list of organizations that are recognized as school
11 support organizations on the school district's web site.

12
13 Any forms, annual reports, or financial statements submitted shall be open to public inspection as a public
14 record.

15 16 **PROCEDURES**

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18 The director shall create procedures to oversee the relationship between the Board and any school support
19 organization. These procedures shall include, at a minimum, the following:

- 20
21 1. Any agreement between the Board and a school support organization shall be in writing and signed by
22 the director or the director's designee and an authorized agent of the school support organization
23 seeking authorization. This agreement shall contain, at a minimum, the following provisions:
- 24 a. An agreement to abide by any policies and procedures regarding school support organizations;
25 and
 - 26 b. An agreement to indemnify the Board, the director and all other agents of the local education
27 agency for the actions of the school support organization.
- 28 2. Prior to entering into any agreement, a school support organization shall submit the following to the
29 director or the director's designee:
- 30 a. Documentation confirming the school support organization's status as a nonprofit organization,
31 foundation, or a chartered member of a nonprofit organization or foundation;
 - 32 b. A written statement of the goals and objectives of the group or organization;

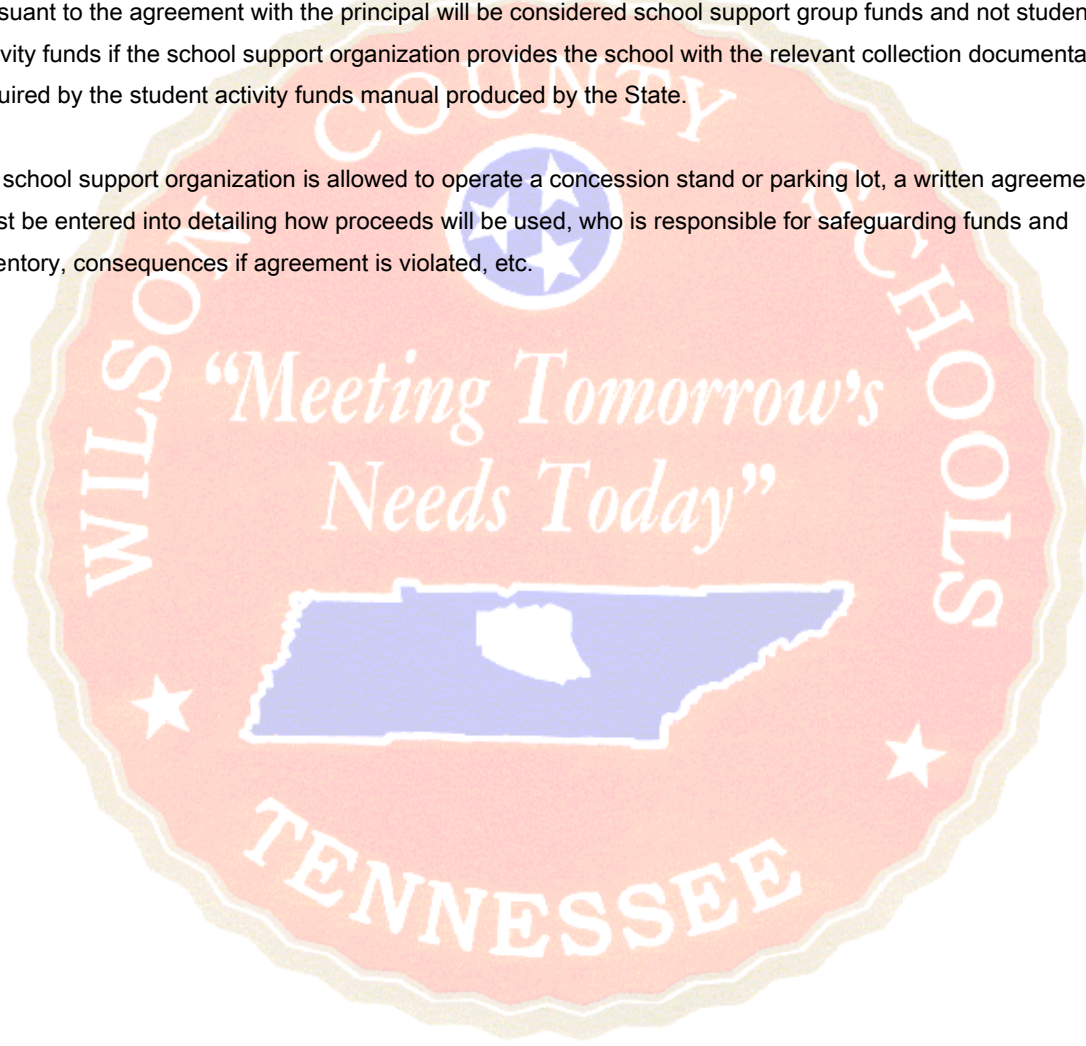
- 1 c. The principal contact telephone and address, as well as the telephone number, address, and
- 2 position of each officer of the group or organization; and,
- 3 d. A copy of the school support organization's written bylaws specifying reasonable procedures
- 4 for accounting, controlling, and safeguarding any money, materials, property, securities,
- 5 services, or other things of value collected or disbursed by it.
- 6 3. The director shall designate a date prior to the beginning of the regular school year for the school
- 7 support organization to submit a form to the director of the director's designee which verifies the
- 8 information previously provided by the school support organization is correct or, if the information is no
- 9 longer correct, that date shall be the deadline for any corrections.
- 10 4. The school support organization shall abide by all applicable Federal, State and local laws, ordinances
- 11 and regulations in its activities.
- 12 5. The school support organization shall maintain a copy of its charter, bylaws, minutes, and
- 13 documentation of its recognition as a nonprofit organization.
- 14 6. The school support organization shall maintain financial records for a period of at least four (4) years.
- 15 7. The school support organization shall operate within the applicable standards and guidelines set by a
- 16 related state association, if applicable, and shall not promote, encourage or acquiesce in any violation
- 17 of student or team eligibility requirements, conduct codes or sportsmanship standards.
- 18 8. The school support organization's officers shall ensure that school support organization funds are
- 19 safeguarded and are spent only for purposes related to the stated goals and objectives of the
- 20 organization.
- 21 9. The school support organization shall obtain the approval of the director or the director's designee
- 22 before undertaking any fundraising activity that utilizes any property or facilities owned or operated by
- 23 the local education authority. The director or the director's designee shall consider, at a minimum, the
- 24 following when approving or denying a request by a school support organization to engage in a
- 25 fundraising activity:
 - 26 a. Whether the fundraising activity, as scheduled, conflicts with a fundraising activity of the school
 - 27 district or an individual school within that district; and,
 - 28 b. Whether the fundraising activity is consistent with the goals and mission of the school or
 - 29 school district.
- 30 10. The school support organization shall provide access to all books, records, and bank account
- 31 information for the school support organization to officials of the local School Board, local school
- 32 principal, or auditors of the office of the Comptroller of the Treasury upon request.
- 33 11. Effective July 1, 2007, a school system employee cannot hold the office of Treasurer or Bookkeeper for
- 34 a school support organization, or be a signatory on the checks for a school support organization.
- 35 Effective July 1, 2008, a full time school system employee cannot be an officer for a school support
- 36 organization. A majority of the voting members of any school support organization should not be
- 37 composed of school representatives.
- 38 12. The school support organization shall not use the school's or school district's sales tax exemption
- 39 number to purchase items.
- 40

1 The director may enact procedures to suspend or revoke the authorization of any school support organization for
2 a failure to abide by the policies and procedures regarding school support organizations.

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4 **CONCESSIONS AND PARKING**

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6 The principal of a school may agree to allow an authorized school support organization to operate and collect
7 money for a concession stand or parking at a related school academic, arts, athletic, or social event on school
8 property without the prior approval of the director or director's designee. Any money payable to the school
9 pursuant to the agreement with the principal will be considered school support group funds and not student
10 activity funds if the school support organization provides the school with the relevant collection documentation
11 required by the student activity funds manual produced by the State.

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13 If a school support organization is allowed to operate a concession stand or parking lot, a written agreement
14 must be entered into detailing how proceeds will be used, who is responsible for safeguarding funds and
15 inventory, consequences if agreement is violated, etc.



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